



Our mission: to educate through the identification, preservation, and interpretation of Idaho's cultural heritage.

C.L. "Butch" Otter
Governor of Idaho

Janet Gallimore
Executive Director

Administration
2205 Old Penitentiary Road
Boise, Idaho 83712-8250
Office: (208) 334-2682
Fax: (208) 334-2774

Archaeological Survey of Idaho
210 Main Street
Boise, Idaho 83702-7264
Office: (208) 334-3847
Fax: (208) 334-2775

Historical Museum and Education Programs
610 North Julia Davis Drive
Boise, Idaho 83702-7695
Office: (208) 334-2120
Fax: (208) 334-4059

Historic Preservation Office
210 Main Street
Boise, Idaho 83702-7264
Office: (208) 334-3861
Fax: (208) 334-2775

Historic Sites Office
2445 Old Penitentiary Road
Boise, Idaho 83712-8254
Office: (208) 334-2844
Fax: (208) 334-3225

Public Archives and Research Library
2205 Old Penitentiary Road
Boise, Idaho 83712-8250

Public Archives
Office: (208) 334-2620
Fax: (208) 334-2626

Research Library
Office: (208) 334-3356
Fax: (208) 334-3198

Oral History
Office: (208) 334-3863
Fax: (208) 334-3198

www.idahohistory.net

Memo To: Wayne L. Hammon, Administrator
Department of Administration

From: Janet Gallimore, Executive Director
Idaho State Historical Society

Re: Project Submittal
Federal American Economic Recovery and Reinvestment
Act of 2009

Date: March 2, 2009

Pursuant to Governor Otter's invitation to submit a request for federal funds pursuant to this Act, the Idaho State Historical Society (ISHS) respectfully requests your consideration for:

(Priority 1) Expansion and renovation of the Idaho State Historical Museum in the amount of \$16.532 million.

(Priority 2) Compact mobile shelving to complete Public Archives and Research Library storage in the amount of \$1.036 million.

The attached project proposals follow the outline provided by the Governor and additional project documentation. This information has been reviewed by our Fiscal Officer, Mark Boisselle; our DFM Analyst, Richard Budzich; ISHS department directors Jody Ochoa and Linda Morton-Keithley; and DPW staff. These proposals are also approved by our Board of Trustees.

Wayne, thank you for your review and consideration. If you have any questions regarding this memo or any of our proposals, please do not hesitate to contact me.

Respectfully submitted,

Janet L. Gallimore
Executive Director

Institution	1) Fee Mitigation 2) Construction 3) Incentive Grant 4) Innovation Fund	Educational Purpose & Impact on Students	Project	Length of Time Needed to Begin Project	Estimated Completion Time	Estimated # of Employees/Workers Involved	Support for the Project	Total Cost	EXIT Strategy
ISHS	2	The Museum Expansion will result in 1,000 square feet of increased educational programming space for K-12 students & 315,000 square feet of additional space for public programming, and 9,000 square feet of additional educational exhibits. Modestly, the museum would be able to double its capacity to serve the public with educational programming and exhibits (from 40,000 to 75,000 people annually.)	Increase the State History Museum facility from 28,000 square feet to 64,000 square feet	4 months to complete construction documents, 1 month for document review, 2 months for bidding and contract negotiation.	2 years from groundbreaking	50-60 workers on site, (100 suppliers and other related businesses in area)	The state has invested \$420,750 to date for project design. The project was approved by the PGE and the Governor at the \$10 million level. Recent budget action eliminated state funding to implement the project at this time. The total project budget for construction and renovation is \$16,532,000. Additional funding is being sought for: exhibitions (\$3million) and operating endowment (\$2million)	Total funding needed from Federal funds is \$16,532,000 (excludes Society's plans to offset these costs through appropriate funding sources including operating endowment, and increased admissions, store sales, and facility rentals).	While a larger facility will require additional operating funding, the Society's plans to offset these costs through appropriate funding sources including operating endowment, and increased admissions, store sales, and facility rentals.
ISHS	2	This project will provide secure storage space for additional governmental - State, county, city - records, ensuring their long-term preservation for future legal, research and documentary purposes. Current capacity of the building is approximately 65,000 cubic feet; project will increase capacity to approximately 115,000 cubic feet.	Iaho State Historical Society Public Archives & Research Library	The project would need approximately 2-3 months for final approve and the bid process.	Completion of the project would be approximately 4-6 months from the start of the winning bid.	Based on similar projects, we would expect 10-12 workers and the involvement of the union of the project.	\$430,000 (2009 state funds already allocated, \$1,036,000 additional is required to complete project)	Total federal funds needed for the project to complete the project.	Upon completion there is no need for further state or federal funding. There is no need for the state to pick up any ongoing expenses.

***Idaho State Historical Society, Project Proposal
Idaho State Historical Museum Expansion and Renovation
Federal American Economic Recovery and Reinvestment Act of 2009***

Project: Idaho State Historical Museum Expansion and Renovation

Synopsis: The Idaho State Historical Society is the educational institution purposed to preserve and promote Idaho history in accordance with chapter 41, title 67, Idaho Code. Expansion of the Museum will provide much-needed space for educational exhibitions, which will more fully illustrate the richness of Idaho's past. New auditorium and classroom space would allow the Idaho State Historical Society – as a statewide organization – to provide and enhance educational opportunities for families, school children, and tourists. Expanding the Museum would also allow for much needed improvements to revenue-generating facilities, such as the museum store and space for events/catering. This will contribute significantly to the Idaho State Historical Society's goal of self-sustainability. The facility is planned as a LEED Silver project, and the Idaho State Division of Public Works considers this one of the state's most "shovel-ready" projects.

- A. Amount Requested: \$16.532 million
- B. Title 14--State Fiscal Stabilization Fund of the 2009 American Recovery and Reinvestment Act
- C. Application deadline: Title 16--General Provisions of the American Recovery and Reinvestment Act, Section 1607--"Not later than 45 days after the enactment of this Act, the governor of each state shall certify that the state will request and use funds provided by the Act to the state and its agencies."
- D. Requirements: No match or cost share required.
- E. End date: 2011
- F. Additional spending authority would be required.
- G. One full-time project manager would be required to oversee the project for the duration of construction (2 years). This person would serve as the full-time owner's representative on the site to manage day to day construction activities in collaboration with DPW staff.
- H. Project Budget: Attachment 1

Absence of Federal Funds: With a \$16.532 million investment, the museum structure would be fully completed; no additional federal funds would be required.

The ISHS is currently and will continue to seek grant and private sources to complete new exhibitions and operating endowment. While the ISHS anticipates additional

***Idaho State Historical Society, Project Proposal
Idaho State Historical Museum Expansion and Renovation
Federal American Economic Recovery and Reinvestment Act of 2009***

expenses to operate an expanded facility, our current plan assumes offsetting those expenses with earned income, increased admissions as more visitors view the facility, endowment interest, and other appropriate revenues.

- I. Additional materials
 - Attachment 2 - Project narrative
 - Attachment 3 - Ground Plan
 - Attachment 4 - Photo renderings

**Idaho State Historical Society, Project Narrative
Idaho State Historical Museum Expansion and Renovation
Federal American Economic Recovery and Reinvestment Act of 2009**

Background:

Construction on the original Idaho Historical Museum building in the northwest corner of Boise's Julia Davis Park began in the late 1930s. Construction was interrupted by World War II, but was resumed after the war and was completed about 1951. A major expansion was constructed in the early 1980s. This project provided a lobby, a multi-purpose space, and space that currently contains the museum's Story of Idaho exhibit. It was anticipated that a "Phase 2" of this expansion would follow within a few years; however, Phase 2 has been delayed until the present time and is the project now under consideration. The needs and programs of the museum have changed substantially from those envisioned twenty-five-plus years ago, and extensive effort has gone into establishing an updated building program and design. Idaho Historical Society Director Janet Gallimore, Museum Director Judy Ochoa, and the very able museum staff have been completely engaged in this process, which has defined a facility that will meet both current needs and those for years to come, while at the same time incorporating restraint, efficiency, and sustainability.

Building Program:

The new building program and design would add 35,680 square feet of gross space to an existing 28,075 square feet, for a total of 63,755 square feet. Major features of the added and remodeled spaces include:

- An addition of 5,386 square feet for the "Story of Idaho" exhibit space, allowing this exhibit to be moved from its present basement location to a new main floor location near the building entry.
- An addition of 8,323 square feet of flexible exhibit /event function space distributed between two floor levels, providing for special exhibitions and/or facility rentals to increase museum revenues.
- An increase in permanent exhibit space (other than the Story of Idaho) of approximately 2,000 square feet.
- A new 300-plus seat auditorium for lectures, programs, and small group presentations.
- An enlarged merchandising area to increase museum revenues.
- New and enlarged receiving, artifact processing, exhibit assembly, and catering spaces.
- Adequate administrative and volunteer area in basement space reclaimed from the current Story of Idaho exhibit.

Educational Features:

School children are the museum's most served client group. On a school visit day, as many as 200 children may be in the museum at one time. These children rotate in groups between several activities in classrooms, exhibit spaces, and a marionette theater. The design for this building expansion includes several features, which will greatly enhance the educational mission of the museum, including:

- An enlarged lobby which will allow indoor gathering and staging of school groups.
- An improved existing classroom and the addition of a new multi-purpose classroom space.
- An enlarged and improved marionette theater space in the existing building basement.
- Conversion of existing basement exhibit space into a children's interest exhibit area.
- Support spaces for student activities.

Sustainable building design and construction concepts:

The shape of the building plan and the organization of its spaces are the result of several site influences, including the unique shape of the leased property upon which the building is located, existing site development features, zoning requirements, and the requirements of the Boise City Parks Commission. Functional requirements that influence the building design include circulation patterns between exhibit spaces, the desire to relate activities inside the museum to people outside, and compartmentalization of spaces for security and efficient staff allocation during evening and weekend "off hour" events. Building construction will consist of a structural steel frame with honed concrete masonry and stone exterior wall-facing materials. Precast architectural concrete elements will add variety and emphasis to the exterior detailing.

"Green" features:

- Retaining as much green space as possible on site in accordance with the Julia Davis Park Master Plan.
- Utilizing the City's geothermal loop for the building's mechanical system heat source that will result in a 25% savings in ongoing heating costs.

Idaho State Historical Society, Project Narrative
Idaho State Historical Museum Expansion and Renovation
Federal American Economic Recovery and Reinvestment Act of 2009

- Utilizing high efficiency lighting devices, providing dimming for lighting systems, and providing occupancy sensors for lighting controls.
- Obtaining major building components from local sources, such as locally produced concrete masonry and stone facing quarried in Idaho.
- Using material with a significant recycled content, including structural steel and carpet.
- Utilizing materials and assemblies with low emissions of volatile organic compounds (VOCs).
- Obtaining LEED certification for the Project.

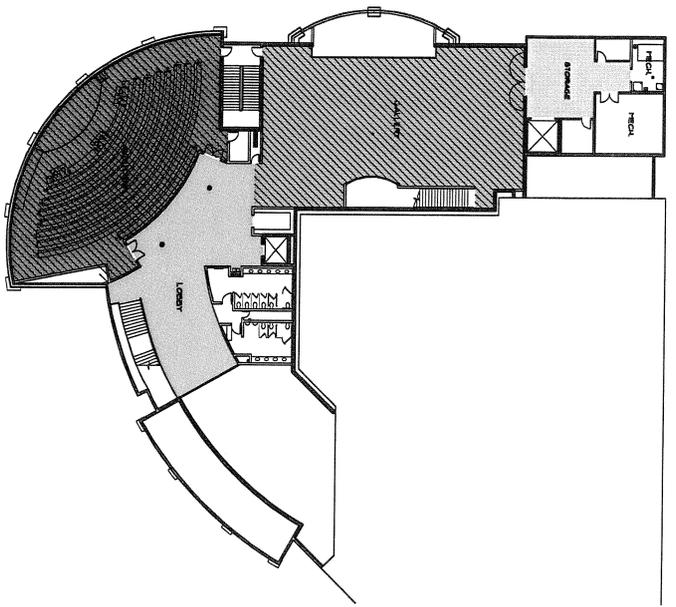
*Idaho State Historical Society, Project Budget
 Idaho State Historical Museum Expansion and Renovation
 Federal American Economic Recovery and Reinvestment Act of 2009*

Building and Site Construction		
	Subtotal	\$12,175,000
Project Development Costs		
Architect professional fees/ project administration *		\$ 300,000
Survey		7,000
Geotechnical Report		6,000
Reimbursable Expenses		30,000
Advertisement		2,000
DBS Plan Review		30,000
Construction Testing		60,000
Owner Full Time Project Representative		180,000
Owner administration and mobilization		<u>250,000</u>
	Subtotal	\$ 865,000
Davis Bacon impact @ 20% per DPW		
	Subtotal	\$ 2,435,000
Contingency @ 5 % of Building and Site Construction Cost		
	Subtotal	\$ 610,000
1-Year Construction Cost Escalation @ 3.5% per year (applicable to Building Construction Cost plus Construction Contingency)		
	Subtotal	<u>\$ 447,000</u>
**	TOTAL PROJECT COST	\$16,532,000

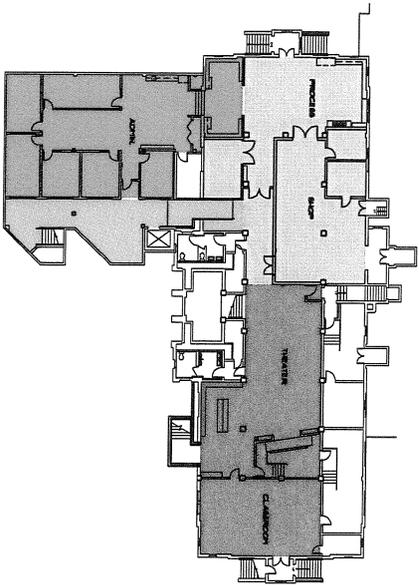
* The project budget assumes the use of \$420,750 in professional fees (for program development, concept design, design development and bid documents) previously appropriated by the state. Should there be a provision in the Act to recapture previously appropriated design fees and return that money to the state, then the project budget could be increased accordingly.

** The total project budget is for the building only. Additional funds will be raised for new, permanent exhibitions (\$3 million) and operating endowment (2 million).

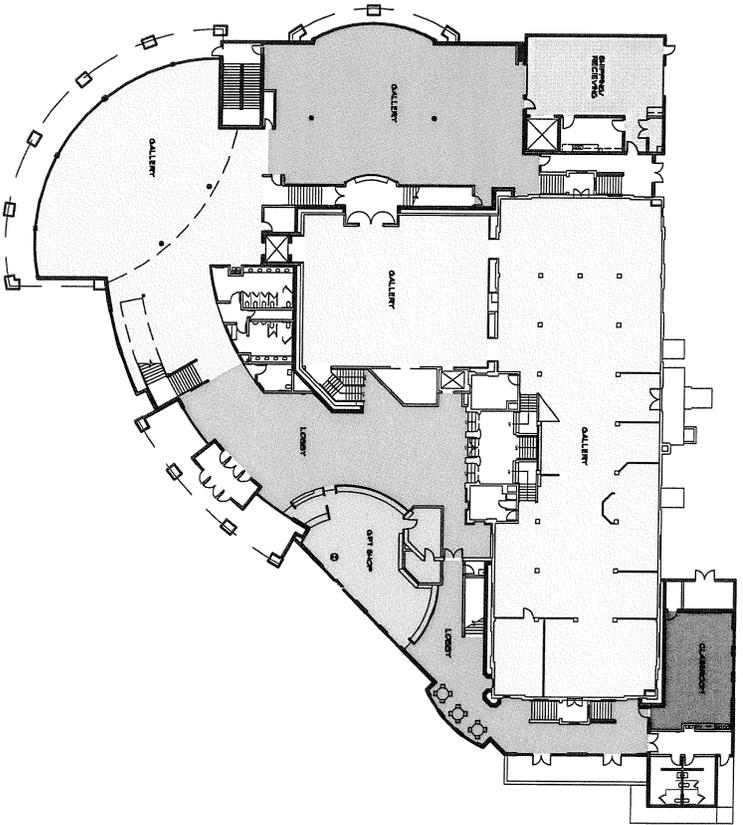
Note: Values rounded to the nearest thousand



UPPER LEVEL FLOOR PLAN
SCALE: 1/8" = 1'-0"

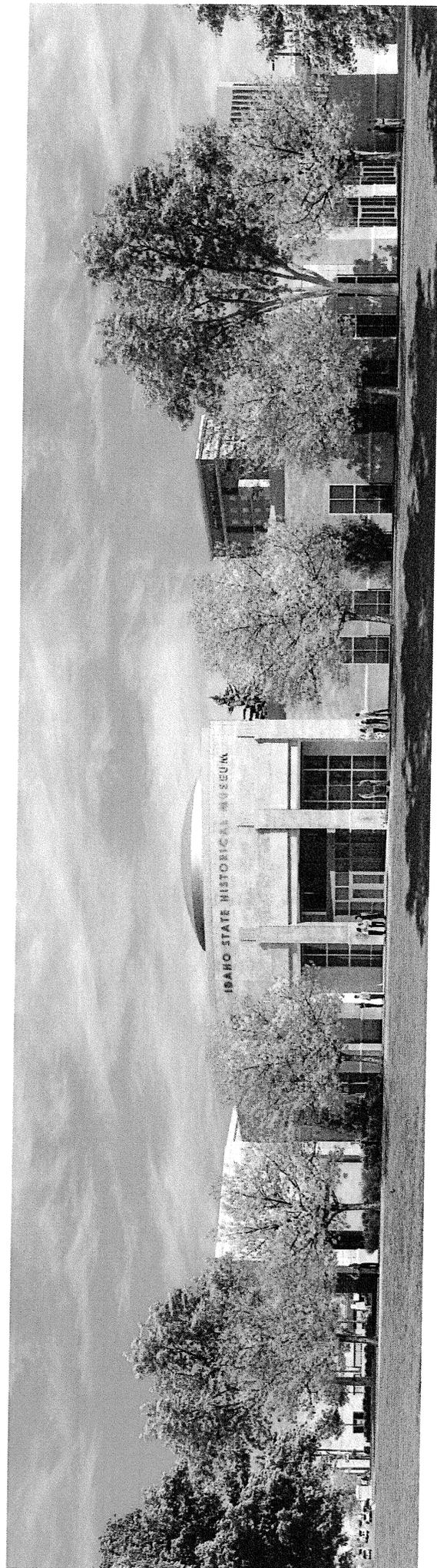


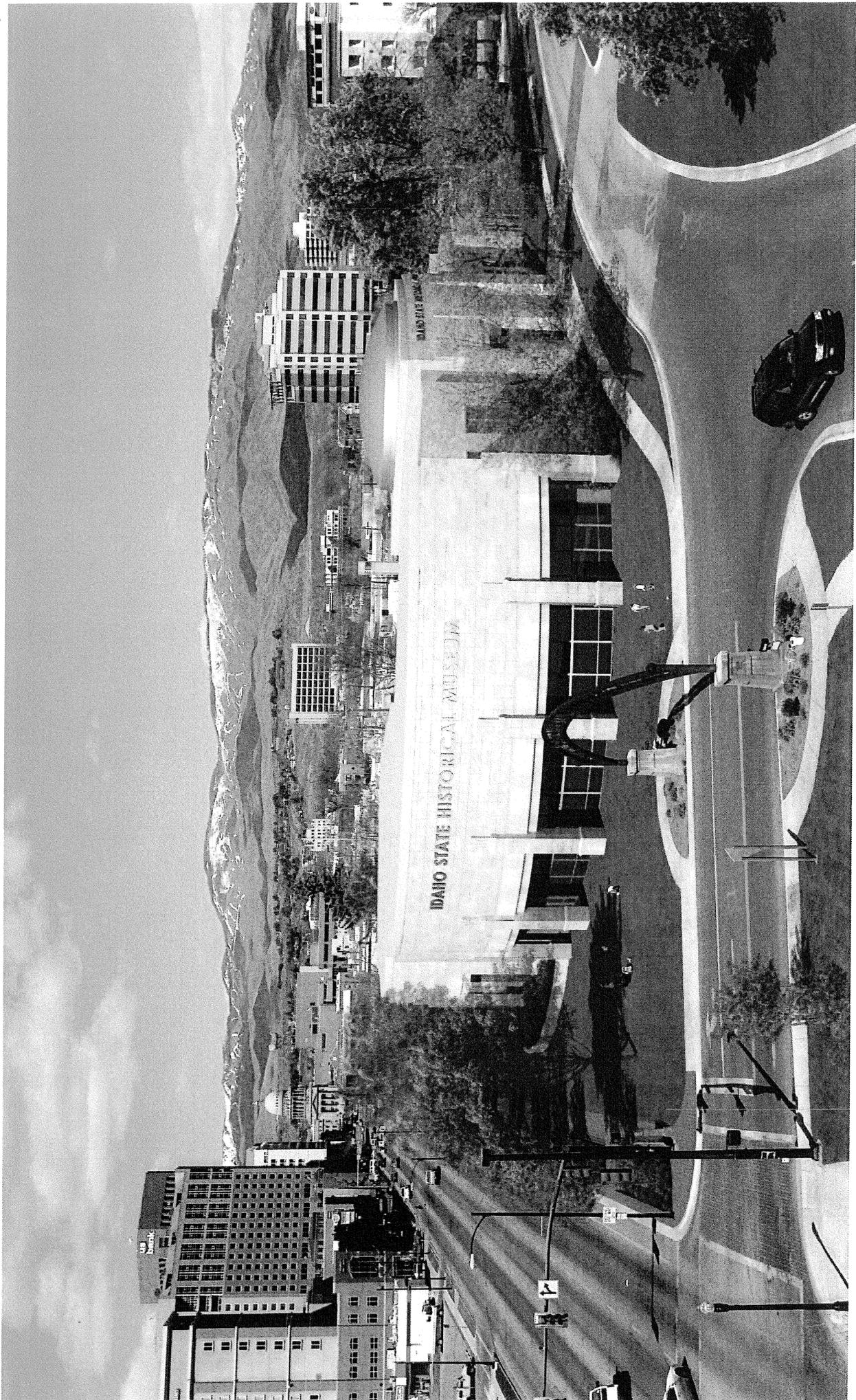
LOWER LEVEL FLOOR PLAN
SCALE: 1/8" = 1'-0"



MAIN LEVEL FLOOR PLAN
SCALE: 1/8" = 1'-0"

KEY SYMBOL TO NEW PLAN ONLY	SPACE	EX. SQUARE FEET	NEW SQUARE FEET
[Hatched Box]	PERMANENT EXHIBIT	1328 SQ. FT.	16,314 SQ. FT.
[Solid Box]	TEMPORARY EXHIBIT	3,602 SQ. FT.	8,333 SQ. FT.
[Dotted Box]	LOBBY	1,505 SQ. FT.	1,881 SQ. FT.
[Horizontal Lines Box]	GIFT SHOP	538 SQ. FT.	1,714 SQ. FT.
[Vertical Lines Box]	EDUCATION PROGRAMS	1,412 SQ. FT.	1,933 SQ. FT.
[Diagonal Lines Box]	FOUR SEPARATE GALLERY EXHIBIT SPACES IN TOTAL SQUARE FEET OF AVAILABLE SPACE (WHEN NO TRAVELING EXHIBITS ARE INSTALLED)	3,602 SQ. FT.	1,713 SQ. FT.
[Stippled Box]	STAFF AND VOLUNTEER RECEIVING AND EXHIBIT SHOP	3,975 SQ. FT.	2,288 SQ. FT.
[Cross-hatched Box]	SUPPORT AND CIRCULATION	345 SQ. FT.	4,887 SQ. FT.
[White Box]	TOTAL, 19,881 SQ. FT.	38,979 SQ. FT.	63,759 SQ. FT.





***Idaho State Historical Society, Project Proposal
Public Archives and Research Library Renovation
Federal American Economic Recovery and Reinvestment Act of 2009***

Project: Public Archives State Records Storage Renovation

Synopsis: The Idaho State Historical Society is the educational institution purposed to preserve and promote Idaho history in accordance with chapter 41, title 67, Idaho Code. Funding is requested to complete the installation of compact mobile shelving to provide secure storage space for governmental records as required by statute for State, county, and city records. This project will ensure their long-term preservation for future educational, legal, research and documentary purposes.

- A. Amount Requested: \$1,036,000.
- B. Title 14--State Fiscal Stabilization Fund of the 2009 American Recovery and Reinvestment Act
- C. Application deadline: Title 16--General Provisions of the American Recovery and Reinvestment Act, Section 1607--“Not later than 45 days after the enactment of this Act, the governor of each state shall certify that the state will request and use funds provided by the Act to the state and its agencies.”
- D. Requirements: No match or cost share required.
- E. End date: 2010
- F. Additional spending authority would be required.
- G. No additional staff is required
- H. Project Budget:\$1,036,000.

Absence of Federal Funds: There is no additional funding required after project completion.

- I. Additional materials

- Attachment 1 Vendor estimate, shelving system
- Attachment 2 First Floor Schematic
- Attachment 3 Second Floor Schematic
- Attachment 4 Photo with existing conditions
- Attachment 5 Photo showing anticipated project outcome

***Idaho State Historical Society, Project narrative and Budget detail
Public Archives and Research Library Renovation
Federal American Economic Recovery and Reinvestment Act of 2009***

Project Narrative:

The Historical Society's Public Archives and Research Library preserves and provides public access to 65,000 cubic feet of official public records, manuscripts, and related archival items, 500,000 photographs, 32,000 maps and architectural drawings, 25,000 books and periodicals, 5,000 films and videos, and 3,100 oral history interviews. Signature collections include the Constitution of Idaho; original early 20th century legislative documents, a portfolio of hand-drawn sketches, drawn in 1877, of the Nez Perce War; glass-plate negatives of the Nez Perce Indians created by early ethnographer E. Jane Gay; a 1935 film of the National Geographic Society and U.S. Geological Society on an expedition down the Salmon River; numerous manuscript collections related to the environmental history of Idaho; and the original plans and documents relating to the construction of Idaho's statehouse.

As noted in statute 67-4126 (8), the Historical Society serves as the official repository of state, county, and city historic records. It also retains, at an off site retention facility, approximately 5,000 cubic feet of records removed from the Capitol. The funding for that temporary facility will cease in 2010, and these records will need to be transferred to the archives.

The Public Archives and Research Library is used by public officials; academics seeking research materials for publications or to support their teaching; students seeking historical information for school assignments; members of the general public interested in state, local, and family history; and a wide range of Idaho's citizens.

Currently, the facility's storage capacity is at maximum, and new materials acquired are stored in hallways and loading dock areas, creating barriers to efficient access and safety and security risks.

The storage areas of the building are comprised of approximately 65,000 cubic feet; completion of this project will increase capacity to approximately 115,000 cubic feet. This request will complete the retrofit of the building from stationary shelving to compact/mobile shelving and will increase overall storage capacity by approximately 80%.

Budget Detail:

1	Compact mobile shelving system	\$ 656,000
2	Steel reinforcements of second floor ceiling (20%)	\$ 131,000
3	Contingency (20%) for architects & engineering service(s), and required safety checks.	\$ 131,000
	Project budget	\$ 918,000
	Estimated impact David Bacon (15% of items 1 and 2 per DPW)	\$ 118,000
	Total Project Budget	\$1,036,000

Note: values rounded to the nearest thousand



Budget Estimate

249 S. 400 E.
 SLC, UT 84111
 208.794.4655 mobile
 208.441.7833 fax
www.spacesaverim.com

DATE 3/2/2009

Idaho History Center High Density Mechanical Assist Mobile System 2nd Phase

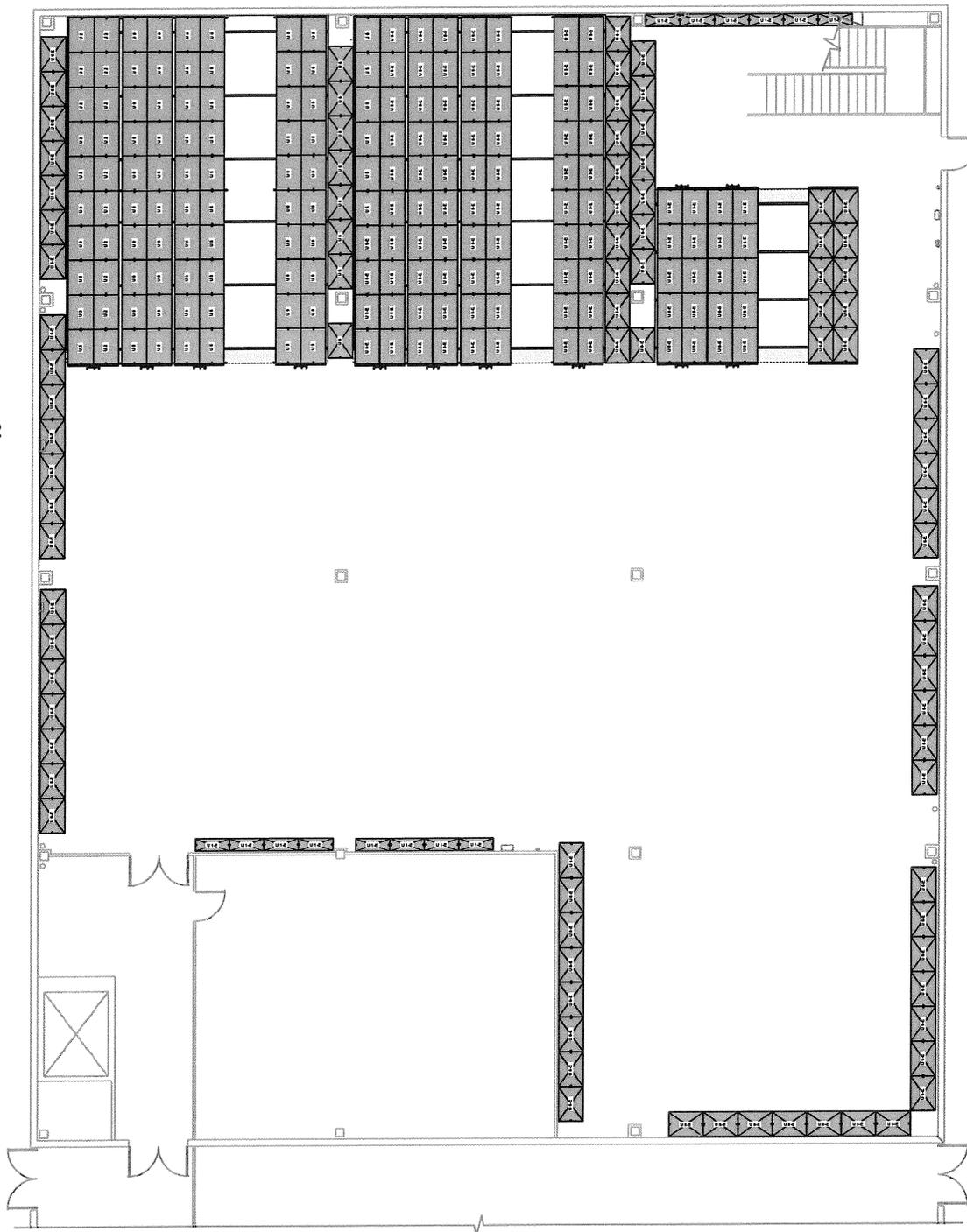
Billing Address
 2205 Old Penitentiary Way
 Boise, Id 83712

Shipping Address
 2205 Old Penitentiary Way
 Boise, Id 83712

CRM	P.O. NUMBER	SHIP VIA	Client #	TERMS
Jay Madison		Standard		

QUANTITY	DESCRIPTION	UNIT PRICE	TAXABLE?	AMOUNT
<u>Mobile Components</u>				
12	L 35' x W 5' Mechanical Assist Dual Entry Carriages with Anti-Tip Roller Bearing Guidance System		N	327,912.00
14	L 35' x W 5' Mechanical Assist Single Entry Carriages with Anti-Tip Roller Bearing Guidance System			
2	L 31' 6" x W 5' Mechanical Assist Single Entry Carriages with Anti-Tip Roller Bearing Guidance System			
4	L 28' x W 5' Mechanical Assist Single Entry Carriages with Anti-Tip Roller Bearing Guidance System			
4	L 17' 6" x W 5' Mechanical Assist Dual Entry Carriages with Anti-Tip Roller Bearing Guidance System			
1403	FT L Load Rail			
7197	SF Low Profile Elevated Floor			
359	SF L Ramp			
<u>Shelving Components</u>				
285	H121 1/4" X W42" X D30" Heavy Duty Four Post Sections(9 Openings)		N	192,471.33
20	H113 1/4" X W42" X D30" Heavy Duty Four Post Sections(8 Openings)			
16	H121 1/4" X W42" X D15" Heavy Duty Four Post Sections(9 Openings)			
<u>Installation & Freight</u>				
	Freight		N	117,650.00
	Existing Dismantle			
	Receiving & Staging			
	Install Rail, Floor and Carriages			
	Install New & Existing Shelving			
<u>Records Move</u>				
	Records Removal			18,000.00
	Records Reshelving			

SUBTOTAL	\$ 656,033.33
TAX RATE	6.00%
SALES TAX	-
TOTAL	\$ 656,033.33



First Floor Phase 2

- New Shelving
- Existing Shelving

SPACESAVER INTERMOUNTAIN LLC

249 South 400 East (801) 363-5882 main
 Salt Lake City, UT 84111 (801) 359-4326 fax

www.SpacesaverIM.com

Project Name:
ISHS 1st Floor

Project #: 02306

Drawn by: Jay Madison

Date Printed: 11/03/2008

Scale 1:190

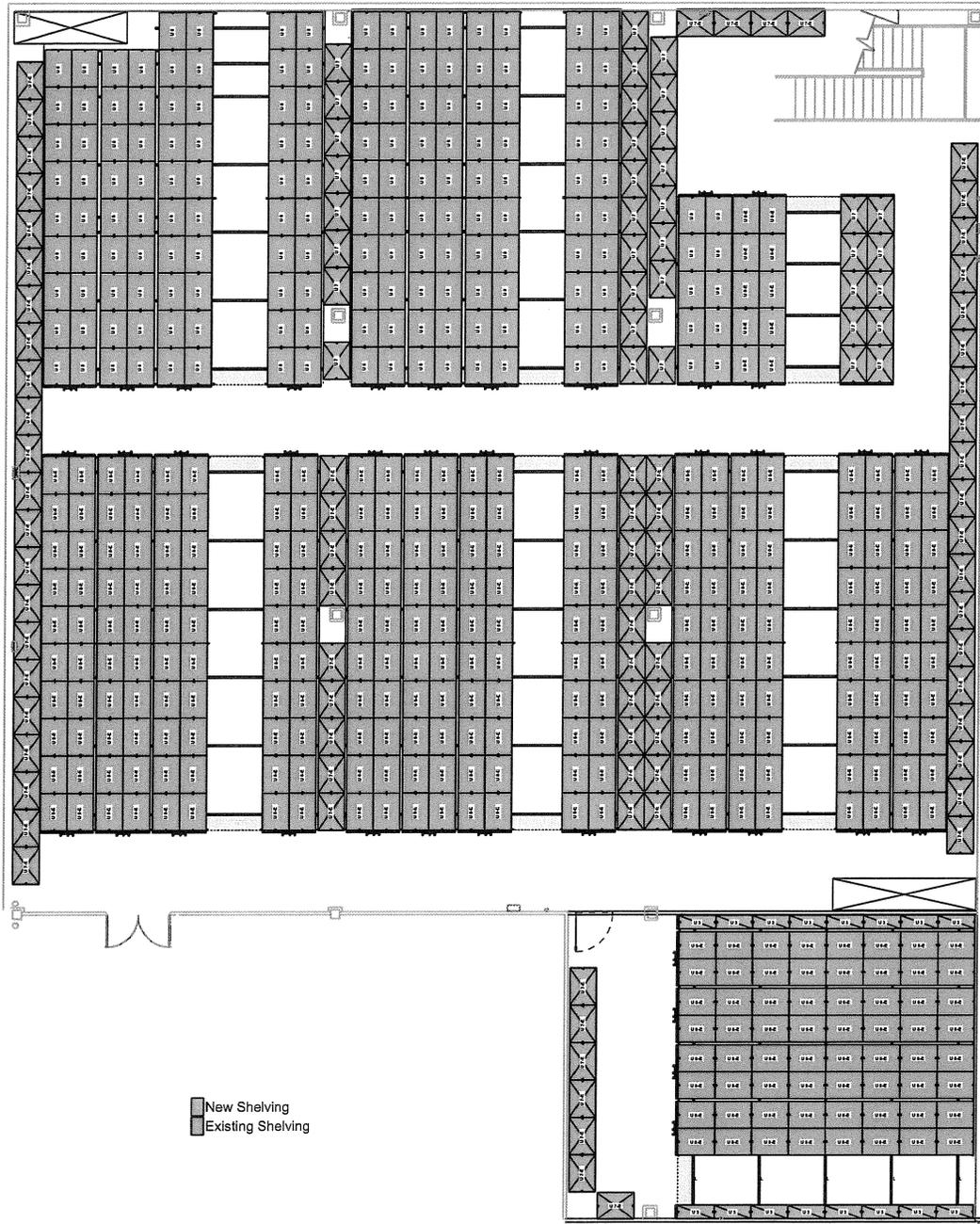
Rev level:

APPROVAL
 This drawing Approved By: _____

Dated _____

COPYRIGHT © 2004 SPACESAVER INTERMOUNTAIN. ALL RIGHTS RESERVED

2nd Floor



New Shelving
 Existing Shelving

**SPACESAVER
INTERMOUNTAIN** L.L.C.

249 South 400 East (801) 363-5882 main
 Salt Lake City, UT 84111 (801) 359-4326 fax

www.SpacesaverIM.com

Project Name:

ISHS 2nd
Floor

Project #:
02306

Drawn by:
Jay Madison

Date Printed:
03/02/2009

Scale
1:190

Rev level:

APPROVAL

This drawing Approved By:

Dated _____

COPYRIGHT © 2009 SPACESAVER INTERMOUNTAIN. ALL RIGHTS RESERVED



